



CHANGE OF NAME / DOB as per PAN

(for Individuals only)

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| ARN- | |
| RIA | |

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|------|--|
| EUIN | |
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CAN:

APPLICANTS DETAILS:

a. Sole/First Holder:

| | |
|----------------------|--|
| Old Name | |
| New name | |
| PAN | |
| DOB as per PAN / ITD | |

b. Second Holder:

| | |
|----------------------|--|
| Old Name | |
| New Name | |
| PAN | |
| DOB as per PAN / ITD | |

c. Third Holder:

| | |
|----------------------|--|
| Old Name | |
| New Name | |
| PAN | |
| DOB as per PAN / ITD | |

d. Guardian (in case of Minor Applicant):

| | |
|----------------------|--|
| Old Name | |
| New Name | |
| PAN | |
| DOB as per PAN / ITD | |

Declaration & Signatures:

1. I/We request MFUI to update new name/s and / or DOB in the CAN & mapped AMC folios.
2. I/We hereby agree that new name/s and / or DOB will be valid and effective only after the changes are updated in the system and a confirmation is received from MFUI/AMC. After the new name / DOB updation, any request with old names / DOB will not be honoured by MFUI/ AMC.
3. I/We hereby declare that the bank account currently registered in the above-listed CAN belongs to the Primary/Sole holder.
4. I/We hereby declare that the new name and / or DOB of the aforesaid Holders are as per PAN / ITD (Income Tax Department) records.

Date : DD/MMM/YYYY

Place : _____

| | | |
|--|--|--|
| | | |
|--|--|--|

First Holder / Guardian

Second Holder

Third Holder

INSTRUCTIONS

Mandatory documents to be enclosed:

a. Change in First/Second/Third/Guardian Name/ DOB:

1. PAN card copy in the new name.
2. KYC confirmation or acknowledgment copy in the new name.

b. Change in name due to Marriage:

1. PAN card copy in the new name.
2. KYC confirmation or acknowledgment copy in the new name.
3. Marriage certificate duly verified & attested by Gazette officer / Notarized.
4. If there is a change in the Signature, the new signature duly attested by Bank manager / authorized official with Bank Seal / Stamp clearly indicating the name, designation / employee code and Signature of the attesting official.
5. The Bank attestation should be mandatorily from CAN registered bank only.

c. Change in name of Minor:

1. Form to be duly signed by Guardian.
2. For proof of new name – Birth Certificate of the minor.